

Myanmar, a strategic hub linking the emerging economies of China and India with ASEAN!

The Myanmar market provides new opportunities for your business with high economic growth and great potential.

The Korea-Myanmar Industrial Complex, which is promoted by LH and invested in by the Myanmar Government presents a new vision!



**A new way
to a successful
business
opens**

**Meet New
Possibilities in
Myanmar**

**Korea-Myanmar
Industrial Complex**



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LH and Myanmar Government Joint Venture

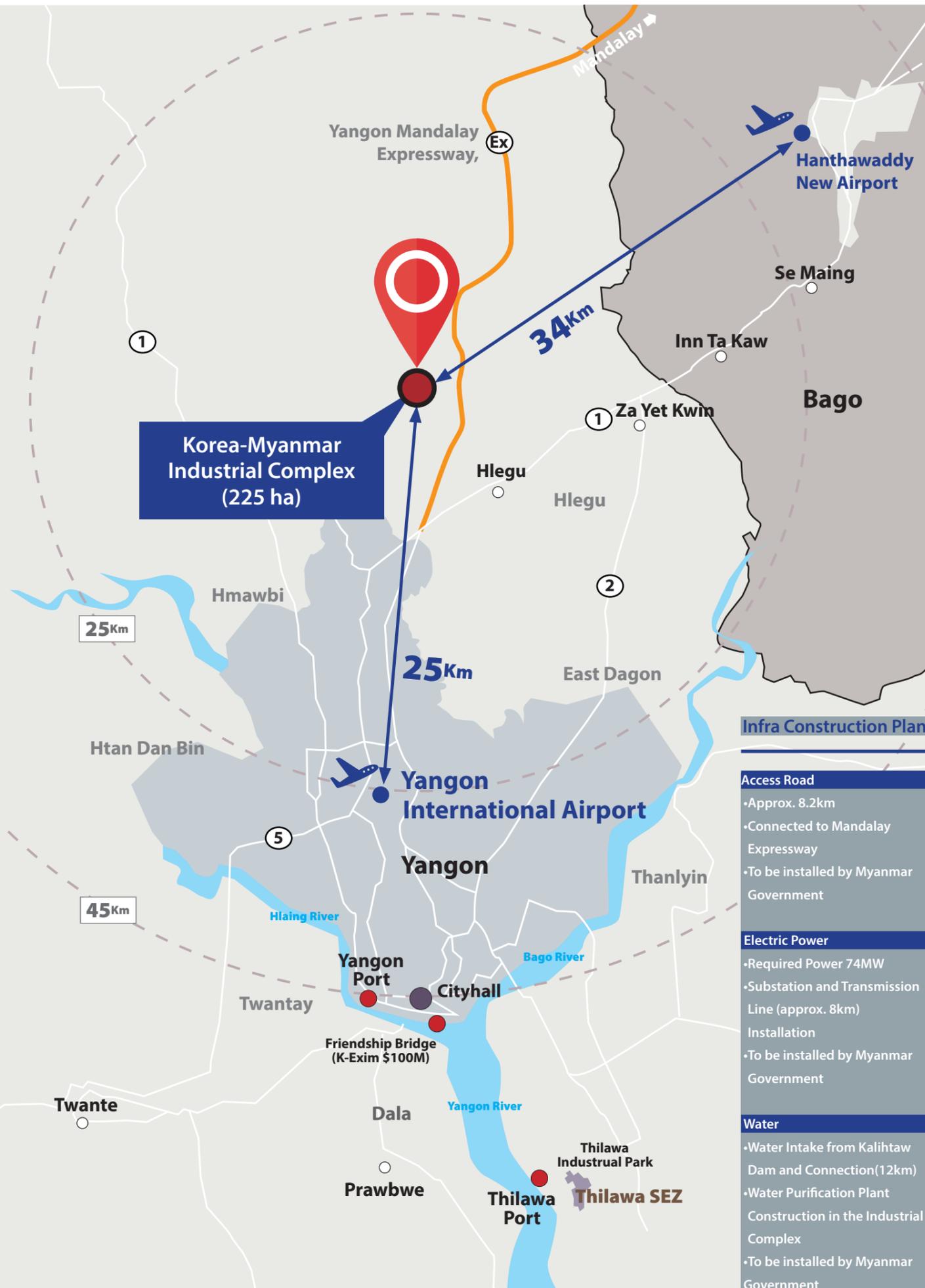
New opportunities will be created in Korea-Myanmar Industrial Complex



MYANMAR

Introduction to Korea-Myanmar Industrial Complex

The Korean government is promoting the Korea-Myanmar Industrial Complex through LH to support enterprises hoping to enter the overseas market. The “Korea-Myanmar Industrial Complex”, a joint-venture project by LH and the Myanmar government, is located about 10 km north of Yangon City. The Myanmar government will provide government-owned land and install electricity & water facilities and access roads with the financial aid provided by the Korean government. The Myanmar Industrial Complex is the best industrial complex in Myanmar with full land rights, price competitiveness and convenient infrastructure.





Business competitiveness is enhanced in the Korea-Myanmar Industrial Complex

Overview of the Korea-Myanmar Industrial Complex Project

Project Name : Korea-Myanmar Industrial Complex
Location : Yawoongnippin, Yangon Province, Myanmar, about 10km north of Yangon City
Area : 2,249,000 square meters (about 225 ha)
Project Period : 2018 ~ 2023
Developer : A joint venture (JV) of LH Consortium and the Myanmar Government

Creates a new opportunity for Korean enterprises to enter the Myanmar market!

The Korea-Myanmar Industrial Complex, which is a joint venture of LH and the Myanmar Government, will be constructed about 10 km north of Yangon City, the largest city in Myanmar. It will create a new opportunity for Korean enterprises to enter the Myanmar market by providing convenient infrastructure and high-quality industrial land with legitimate land rights. It is located close to Yangon-Naypyitaw-Mandalay Expressway, the only expressway in Myanmar, and is accessible within 30 minutes from the Yangon Airport and within 1 hour from the Yangon Port. This complex will become a shortcut to a successful business.

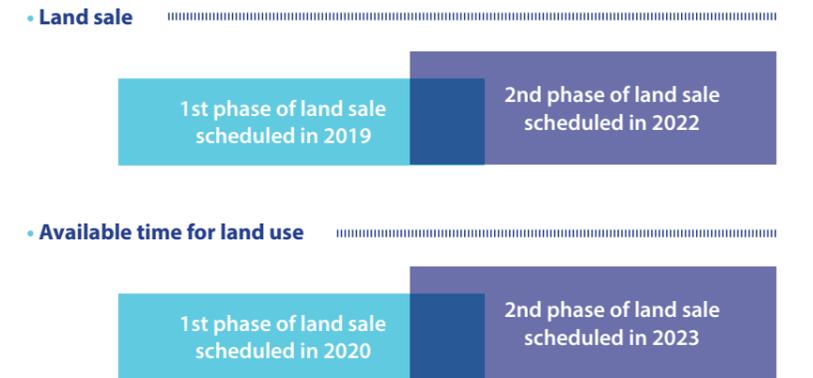


Myanmar's Promising Fields for Investment

1. Sewing
2. Agriculture, Fishery products processing
3. Medical equipment
4. Construction materials
5. Fertilizer and feed
6. Used car and parts
7. Cosmetics
8. Logistics

Industrial Complex Timeline

- 2018. 12**
 - Approval of investment proposal and establishment of JV
 - Agreement on EDCF support for basic facilities around the Complex (Korea, Myanmar government)
- first half of 2019**
 - Construction starts in the first half of 2019 (phased project)



Industrial Complex land use plan

Site Type	Area(m ²)	Unit
Land for Industrial Complex	1,640,237	135
Apartment house	82,470	1
Single-family house	24,350	30
Land for commercial facilities	11,299	2
Techno park	25,179	1
Gas station	1,467	1
Total	1,785,002	170





Success Points of the Korea-Myanmar Industrial Complex



Convenient infrastructures

Provides a more advanced infrastructure than the existing Myanmar industrial complex through the installation of a dedicated access road connected to the Yangon-Mandalay Expressway, stable power supply, and installation of water treatment plant and wastewater treatment plant.

- 4th lane access road (9.2km)
- Provides stable power supply through installation of 74MW substation and transmission line
- Stable water supply through connection with Kalihtaw Dam
- Installation of water purification and wastewater treatment facilities in the Complex



One-Stop Service

One-stop service provided by the Myanmar government will simplify the administrative procedures such as licensing of individual factories, making it easier for enterprises to establish and operate factories.

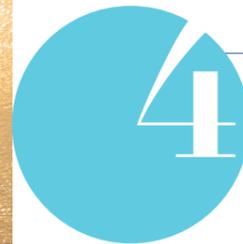


Myanmar's cheap labor cost

Myanmar's monthly minimum wage for 2017 was set at \$53, which is cheaper than any other country in Southeast Asia*. In addition, you can employ young and skilled workers of 27.1 years old on average.

Indonesia(\$251)	Malaysia(\$230)	Philippines(\$191)
Thailand(\$186)	Cambodia(\$153)	Vietnam(\$140)

<Monthly minimum wage according to Nihon Geizai (As of August 2018)>



Excellent Location

Myanmar has a good geographical location close to large emerging countries such as India, China and Thailand, and has a potential to develop into a major production base in Asia in the future. The Korea-Myanmar Industrial Complex is located in the north part of Yangon, which is easily accessible via the Yangon-Mandalay Expressway. Especially, it is easily accessible within 30 minutes from the Yangon Airport and within 1 hour from the Yangon Port. Generally, it has excellent accessibility to the main areas of Myanmar.



Improvement of foreign investment environment



Since the democratic government was launched, many economic sanctions have been eased. Especially, people can receive the US tariff benefit using the GSP (Generalized System of Preferences) system. In addition, the implementation of the new investment law and the amendment of the Company Law have improved the foreign investment environment, greatly increasing the foreign direct investment (FDI) recently.



Increase in the purchasing power of Myanmar people

Per capita income of Myanmar people based on their purchasing power has been rising rapidly since 2011, making it easier for Korean enterprises to enter the Myanmar market. The economic growth of Myanmar is leading to a high GDP growth rate each year. The IMF predicts that Myanmar will maintain a high growth rate of 7% to 8% by 2020, the highest economic growth rate among Asian countries.



Reliable developer

This is a JV led by LH Consortium with the Myanmar Government. The Myanmar Government will invest in lands and build infrastructure (electricity, access road, water), and LH-led joint venture (JV) will construct the Complex.

